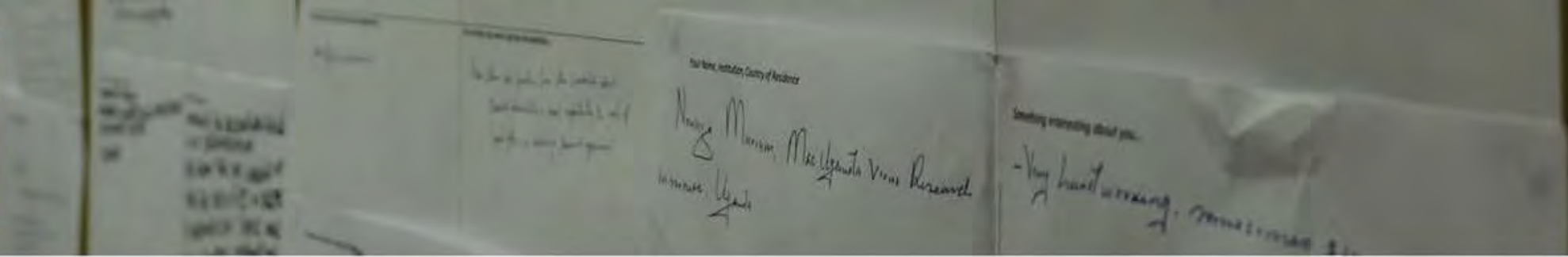


# A Unified Approach to Due Diligence

Mary Ryan  
International Development Coordinator  
University of Glasgow

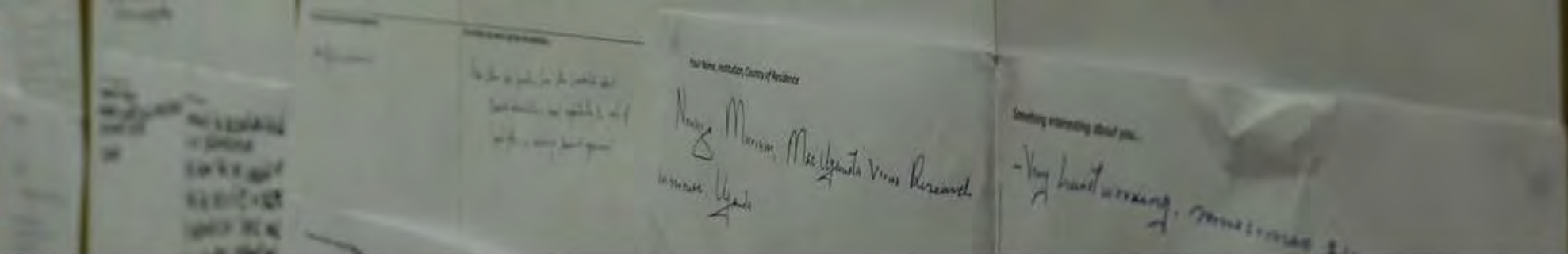
# A Unified Approach to Due Diligence

- ARMA, BUFDG, UUK, UKRI, Research England, CASRAI
- Initial Meeting June 14<sup>th</sup>
- Consultation Event on October 15<sup>th</sup> supported by UKRI, ARMA and Northumbria University
  - Towards a Unified Due Diligence questionnaire
  - Broad range of expertise and organizations



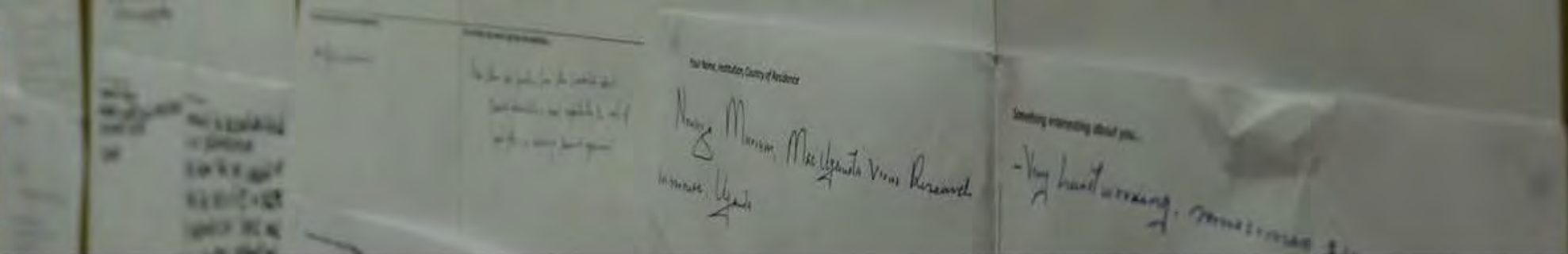
# A Unified Approach to Due Diligence - Workshop

- Led by Jennifer Stergiou (Northumbria), Linsey Dickson (Stirling), Pam Hicks (UKRI)
- Tables grouped to combine useful areas of expertise
- Pillars of Due Diligence
  - Governance and Control
  - Ability to Deliver
  - Financial Stability + Subcontract Management



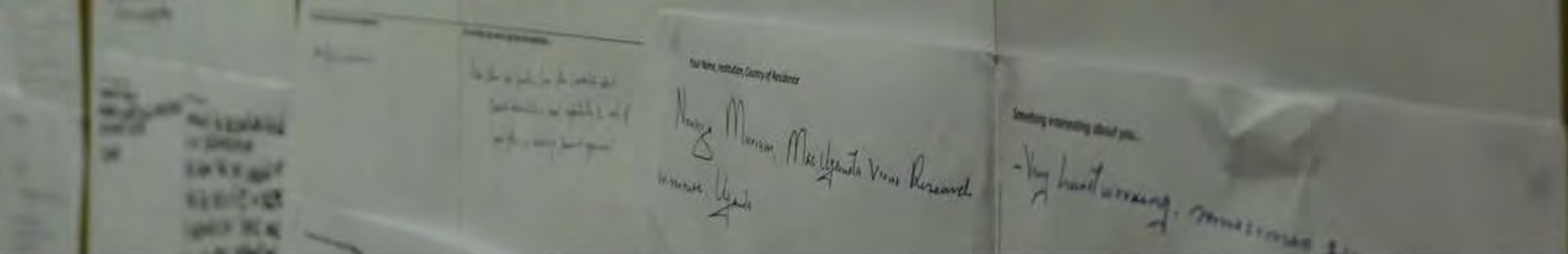
# A Unified Approach to Due Diligence - Workshop

- Are the pillars correct?
- Are there questions we need to ask but don't?
- Are there questions we ask but shouldn't?
- Are we using the right language?
- Are we engaging with our partners in a constructive way?



# A Unified Approach to Due Diligence - Workshop

- Increase focus on safeguarding
- Glossary of terms needed
- Collect information that is needed to make assessments and that informs decision making
- Different Lead Organizations need different information
  - questionnaire versus question bank



## A Unified Approach to Due Diligence - Next Steps

- Notes and feedback to be collated by the working group
- Collation of useful glossary terms ongoing
  - UKRI will test on funding assurance visit to Kenya & Uganda
- Combine all feedback into new questionnaire document
  - Testing with partners (February 2020?)
  - Updated version released
- Stay tuned